



**BK Client Information**

Date:	Referred By:
	Company:
	Contact Information:
<b>Debtor</b>	<b>Co-Debtor</b>
Name:	Name:
Marital Status: ___ Single ___ Married ___ Separated ___ Divorced ___ Widowed If married, are both husband and wife filing for bankruptcy? ___ Yes ___ No	
Date of Birth:	Date of Birth:
Driver's License State & No.:	Driver's License State & No.:
Social Security No.:	Social Security No.:
Mailing Address:	Mailing Address:
Home Phone:	Home Phone:
Cell Phone:	Cell Phone:
E-mail:	E-mail:
Employer:	Employer:
Employer Address:	Employer Address:
Work Phone:	Work Phone:

*(We will be contacting you by electronic mail unless otherwise directed.)*

**NOTICE: It is the client's obligation to keep Black & LoBello updated with all contact information.**

**CREDITORS**

**Real Property:**

Property Address: \_\_\_\_\_

1<sup>st</sup> Lender: \_\_\_\_\_ Loan #: \_\_\_\_\_ % Rate: \_\_\_\_\_

Phone No: \_\_\_\_\_ Fax No: \_\_\_\_\_

Original Loan Amt: \_\_\_\_\_ Balance: \_\_\_\_\_

# Late Payments: \_\_\_\_\_ Notice of Default Filed?: \_\_\_\_\_ Date: \_\_\_\_\_

Trustee Sale No: \_\_\_\_\_ Date of Trustee Sale: \_\_\_\_\_

2<sup>nd</sup> Lender: \_\_\_\_\_ Loan #: \_\_\_\_\_ % Rate: \_\_\_\_\_

Original Loan Amt: \_\_\_\_\_ Balance: \_\_\_\_\_

Phone No: \_\_\_\_\_ Fax No: \_\_\_\_\_

# Late Payments: \_\_\_\_\_ Notice of Default Filed?: \_\_\_\_\_ Date: \_\_\_\_\_

Trustee Sale No: \_\_\_\_\_ Date of Trustee Sale: \_\_\_\_\_

Do you have PMI?: \_\_\_\_\_ Are Property Taxes Current?: \_\_\_\_\_

HOA Dues Current?: \_\_\_\_\_ Phone No: \_\_\_\_\_

Name of HOA: \_\_\_\_\_

Do you want to keep your Property?: \_\_\_\_\_

Is the Property your claimed primary residence?: \_\_\_\_\_

Do you own any other property? (If yes, describe): \_\_\_\_\_  
\_\_\_\_\_

Car Loan # 1: \_\_\_\_\_ Car Loan # 2: \_\_\_\_\_

Credit Cards Debts: \_\_\_\_\_

**ASSETS**

Total Bank Account Balance: \_\_\_\_\_ Total Savings Account Balance: \_\_\_\_\_

401 (K): \_\_\_\_\_ Pension: \_\_\_\_\_

Other Assets: \_\_\_\_\_

How are your assets held?: \_\_\_\_\_